

Schedule IV

Unsecured 2019 Notes

Unsecured 2019 Notes	<ul style="list-style-type: none">▪ USD 95.4 million of principal of Unsecured 2019 Notes, <i>plus</i> accrued but unpaid interest outstanding under the 2019 Notes Indenture through August 31, 2018, which shall be capitalized and added to the principal amount and accrue interest as of September 1, 2018 in accordance with this Term Sheet.
Company Refinancing Right	<ul style="list-style-type: none">▪ Unsecured 2019 Notes are callable (i) if at any time prior to November 9, 2027, at USD 98.9 million, or (ii) if after November 9, 2027 but before maturity, at par, subject to the terms herein, so long as (x) all Participating 2024 Notes have been redeemed (or substantially concurrently with the redemption thereof) or (y) if such redemption is pursuant to a change of control transaction that either (a) refinances the ALB Lenders and Participating 2024 Noteholders or (b) is otherwise approved by a majority of each of the ALB Lenders and Participating 2024 Noteholders, with the proceeds of any refinancing to the extent that such refinancing is on terms and conditions to be agreed in the applicable Definitive Document.
Maturity	<ul style="list-style-type: none">▪ November 9, 2030
Interest	<ul style="list-style-type: none">▪ Through 2030: 6.25% PIK capitalized semi-annually in May and November of each year.
Amortization	<ul style="list-style-type: none">▪ Bullet due on maturity
Excess Cash Flow Entitlement	<ul style="list-style-type: none">▪ None
Collateral	<ul style="list-style-type: none">▪ None
Covenants	<ul style="list-style-type: none">▪ None