

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): \_\_\_\_\_ Chapter 15

☐ Check if this is an amended filing

Related Case No. 18-13952 (MG)

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Olinda Star Ltd - in provisional liquidation

2. Debtor's unique identifier

For non-individual debtors:

☐ Federal Employer Identification Number (EIN) \_\_\_\_\_

☒ Other 1049761. Describe identifier BVI Company ID.

For individual debtors:

☐ Social Security number: xxx - xx- \_\_\_\_\_

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_

☐ Other \_\_\_\_\_. Describe identifier \_\_\_\_\_.

3. Name of foreign representative(s)

Eleanor Fisher

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

BVI Provisional Liquidation ("BVI JPL")

5. Nature of the foreign proceeding

Check one:

☐ Foreign main proceeding

☐ Foreign nonmain proceeding

☒ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.  
Copy of the Debtor's filed JPL application, affidavit, resolution and POA  
appointing the foreign representative

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☒ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

☐ Yes

Debtor Olinda Star Ltd - in provisional liquidation  
Name

Case number (if known) \_\_\_\_\_

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

British Virgin Islands

**Debtor's registered office:**

Tortola Pier Park, Building 1

Number Street

Second Floor, Wickhams Cay I

P.O. Box

Road Town, Tortola

City State/Province/Region ZIP/Postal Code

British Virgin Islands

Country

**Individual debtor's habitual residence:**

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

**Address of foreign representative(s):**

62 Forum Lane

Number Street

PO Box 150

P.O. Box

Grand Cayman KY 11106

City State/Province/Region ZIP/Postal Code

Cayman Islands

Country

**10. Debtor's website (URL)**

http://www.theconstellation.com/

**11. Type of debtor**

Check one:

☐ Non-individual (check one):

☐ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☒ Other. Specify: A British Virgin Islands Limited by Shares Company

☐ Individual

Debtor Olinda Star Ltd - in provisional liquidation  
Name

Case number (if known) \_\_\_\_\_

**12. Why is venue proper in this district?**

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

x 

Signature of foreign representative

Eleanor Fisher

Printed name

Executed on 03 / 06 / 2020  
MM / DD / YYYY

x

Signature of foreign representative

Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

**14. Signature of attorney**

x

Signature of Attorney for foreign representative

Date

\_\_\_\_\_  
MM / DD / YYYY

Printed name

Firm name

Number Street

City

State

ZIP Code

Contact phone

Bar number

State

Debtor Olinda Star Ltd.  
Name

Case number (if known) \_\_\_\_\_

**12. Why is venue proper in this district?**

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- \_\_\_\_\_
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- \_\_\_\_\_

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I request relief in accordance with chapter 15 of title 11, United States Code.

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I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X

\_\_\_\_\_  
Signature of foreign representative

\_\_\_\_\_  
Printed name

Executed on

\_\_\_\_\_  
MM / DD / YYYY

X

\_\_\_\_\_  
Signature of foreign representative

\_\_\_\_\_  
Printed name

Executed on

\_\_\_\_\_  
MM / DD / YYYY

**14. Signature of attorney**

X

  
Signature of Attorney for foreign representative

Date

03 / 06 / 2020

\_\_\_\_\_  
MM / DD / YYYY

John K. Cunningham

Printed name

White & Case LLP

Firm name

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