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as Petitioner and Foreign Representative*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re)	
)	
Serviços de Petróleo Constellation S.A., <i>et al.</i> , ¹)	Case No. 18-13952 (MG)
)	(Jointly Administered)
Debtors in a Foreign Proceeding.)	
)	Chapter 15

NOTICE OF HEARING ON OMNIBUS MOTION OF THE FOREIGN REPRESENTATIVE FOR ENTRY OF AN ORDER (I) APPROVING THE WITHDRAWAL BY THE FOREIGN REPRESENTATIVE OF THE VERIFIED PETITION FOR RECOGNITION OF THE BRAZILIAN RJ PROCEEDING AS TO OLINDA STAR LTD. (IN PROVISIONAL LIQUIDATION) [ECF NO. 7] AND DISMISSAL OF ITS CHAPTER 15 CASE, AND (II) GRANTING THE FOREIGN REPRESENTATIVE’S RENEWED REQUEST FOR RECOGNITION OF THE BRAZILIAN RJ PROCEEDING AS TO ARAZI S.À.R.L. PURSUANT TO 11 U.S.C. §§ 1515, 1517 AND 1520 AND GIVING FULL FORCE AND EFFECT TO THE BRAZILIAN REORGANIZATION PLAN AS TO ARAZI S.À.R.L

PLEASE TAKE NOTICE that on March 7, 2020, Andrew Childe in his capacity as the foreign representative for each of the Chapter 15 Debtors (the “Petitioner” or the “Foreign”

¹ The debtors in these chapter 15 cases are as follows: Serviços de Petróleo Constellation S.A.; Lone Star Offshore Ltd.; Gold Star Equities Ltd.; Olinda Star Ltd. (in Provisional Liquidation); Star International Drilling Limited; Alpha Star Equities Ltd.; Snover International Inc.; Arazi S.à.r.l.; Constellation Oil Services Holding S.A.; and Constellation Overseas Ltd.

Representative”) of the jointly administered judicial reorganization proceeding (the “Brazilian RJ Proceeding”) pending in the 1st Business Court of Rio de Janeiro (the “Brazilian RJ Court”) pursuant to Federal Law No. 11.101 of February 9, 2005 (the “Brazilian Bankruptcy Law”) of the laws of the Federative Republic of Brazil (“Brazil”), by and through his undersigned counsel, submitted the *Omnibus Motion of the Foreign Representative for Entry of an Order (i) Approving the Withdrawal by the Foreign Representative of the Verified Petition for Recognition of the Brazilian RJ Proceeding as to Olinda Star Ltd. (In Provisional Liquidation) [ECF No. 7] and Dismissal of its Chapter 15 Case, and (ii) Granting the Foreign Representative’s Renewed Request for Recognition of the Brazilian RJ Proceeding as to Arazi S.à.r.l. Pursuant to 11 U.S.C §§ 1515, 1517 and 1520 and Giving Full Force and Effect to the Brazilian Reorganization Plan as to Arazi S.à.r.l. Pursuant to 11 U.S.C §§ 105(a), 1145, 1507(a), 1521(a) and 1525(a) [ECF No. 197] (the “Motion”).*

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled a hearing (the “Hearing”) to consider the relief requested in the Motion for **March 30, 2020 at 2:00 pm (New York Time)** in Room 523 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York.

PLEASE TAKE FURTHER NOTICE that copies of the Motion and all accompanying documentation are available to parties in interest on the Bankruptcy Court’s Electronic Case Filing System, which can be accessed from the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document).

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a response or objection to the Motion must do so in writing and in accordance with the Bankruptcy

Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules for the United States Bankruptcy Court for the Southern District of New York, setting forth the basis therefor, which response or objection must be filed electronically with the Court on the Court's electronic case filing system in accordance with and except as provided in General Order M-399 and the Court's Procedures for the Filing, Signing and Verification of Documents by Electronic Means (copies of each of which may be viewed on the Court's website at www.nysb.uscourts.gov) (and otherwise, on a USB drive, preferably in Portable Document Format (PDF) or Microsoft Word, which USB drive shall be sent to the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004-1408). A hard copy of any response or objection shall be sent to the Chambers of the Honorable Martin Glenn, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408 and served upon White & Case LLP (Attn: John K. Cunningham, Esq. and Thomas E. MacWright, Esq.), counsel to the Petitioner, so as to be **received no later than March 23, 2020 at 5:00pm (New York Time)**.

PLEASE TAKE FURTHER NOTICE that all parties in interest opposed to the Motion must appear at the Hearing at the time and place set forth above.

PLEASE TAKE FURTHER NOTICE that the Hearing may be adjourned from time to time without further notice other than an announcement in open court, or a notice of adjournment filed with the Court, of the adjourned date or dates at the hearing or any other further adjourned hearing.

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Dated: March 10, 2020
New York, New York

Respectfully submitted,

WHITE & CASE LLP

By: /s/ John K. Cunningham
John K. Cunningham

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