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*Attorneys for Andrew Childe,
as Petitioner and Foreign Representative*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	
Serviços de Petróleo Constellation S.A., <i>et al.</i> , ¹)	Chapter 15
)	
Debtors in a Foreign Proceeding.)	Case No. 18-13952 (MG) (Jointly Administered)
)	

**NOTICE OF FILING AND HEARING ON FOREIGN REPRESENTATIVE’S FINAL
REPORT AND MOTION FOR AN ORDER CLOSING THESE CHAPTER 15 CASES**

¹ The Debtors in these jointly administered chapter 15 cases and the last four identifying digits of the tax number in the jurisdictions in which they pay taxes are as follows: Serviços de Petróleo Constellation S.A. (Brazil – 01-27); Lone Star Offshore Ltd. (BVI – 9322); Gold Star Equities Ltd. (BVI – 1368); Star International Drilling Limited (Cayman Islands – 6867); Alpha Star Equities Ltd. (BVI – 0114); Snover International Inc. (BVI – 8260); Arazi S.à r.l. (Luxembourg – 9812); Constellation Oil Services Holding S.A. (Luxembourg – 6634); Constellation Overseas Ltd. (BVI – 0641) (together, the “**Chapter 15 Debtors**”).

PLEASE TAKE NOTICE that on November 2, 2022, Andrew Childe (the “**Foreign Representative**”), in his capacity as the duly-authorized foreign representative for each of the above-captioned Chapter 15 Debtors of the (*recuperação judicial* or “**RJ**”) proceeding (the “**Brazilian RJ Proceeding**”) of Serviços de Petróleo Constellation S.A. and certain of its affiliated debtors (the “**Debtors**”) being administered by the 1st Business Court of Rio de Janeiro (the “**Brazilian RJ Court**”) pursuant to Federal Law No. 11.101 of February 9, 2005 of the laws of the Federative Republic of Brazil (as amended, the “**Brazilian Bankruptcy Law**”), submitted his final report (the “**Final Report**”) and motion (together with the Final Report, the “**Motion**”) with respect to the above-captioned chapter 15 cases (the “**Chapter 15 Cases**”), pursuant to sections 105(a), 350(a), and 1517(d) of title 11 of the United States Code, as amended from time to time (the “**Bankruptcy Code**”) and Rule 5009(c) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) for entry of an order closing the Chapter 15 Cases.

PLEASE TAKE FURTHER NOTICE that a copy of the Motion is available to parties in interest on the Bankruptcy Court’s Electronic Case Filing System, which can be accessed from the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document) or upon written request to the Foreign Representative’s counsel (including by facsimile or e-mail) addressed to:

White & Case LLP
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Attn: John K. Cunningham, Esq.; Ricardo M. Pasianotto, Esq., and Kathryn Sutherland-Smith, Esq.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled a hearing (the “**Hearing**”) to consider the relief requested in the Motion for **December 9, 2022 at 2:00 p.m. (New York Time)**.

PLEASE TAKE FURTHER NOTICE that the Hearing will be held virtually via Zoom for Government, and any party in interest objecting to the Motion or the relief requested therein must appear at the Hearing at the time set forth above (unless ordered otherwise by the Bankruptcy Court).

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to appear at the Hearing, whether making a “live” or “listen only” appearance before the Court, must make an electronic appearance through the “eCourtAppearances” tool on the Bankruptcy Court’s website (<http://www.nysb.uscourts.gov/ecourt-appearances>) on or before 4:00 p.m. (prevailing Eastern Time) the business day before the Hearing (the “**Appearance Deadline**”) and not by emailing or otherwise contacting the Bankruptcy Court. Following the Appearance Deadline, the Bankruptcy Court will circulate by email a Zoom link to those parties who have made an electronic appearance. Additional information regarding the use of Zoom for Government and hearing procedures can be found on the Bankruptcy Court’s website (<https://www.nysb.uscourts.gov/zoom-video-hearing-guide>)

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a response or objection to the Motion or the relief requested therein must do so in writing and in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules for the United States Bankruptcy Court for the Southern District of New York, setting forth the basis therefor. Any such response or objection must be (i) filed electronically with the Court on the Court’s electronic case filing system in accordance with and except as provided in General

Order M-399 and the Court's Procedures for the Filing, Signing and Verification of Documents by Electronic Means (copies of each of which may be viewed on the Court's website at www.nysb.uscourts.gov) and a hard copy of such response or objection shall be sent to the Chambers of the Honorable Martin Glenn, Chief United States Bankruptcy Judge, and (ii) served upon White & Case LLP, 1221 Avenue of the Americas New York, New York 10020-1095 (Attn: John K. Cunningham, Esq. (jcunningham@whitecase.com); Ricardo M. Pasianotto, Esq. (ricardo.pasianotto@whitecase.com); and Kathryn Sutherland-Smith, Esq. (kathryn.sutherland.smith@whitecase.com), counsel to the Foreign Representative, so as to be received no later than **December 2, 2022 at 4:00 p.m. (New York Time)**.

PLEASE TAKE FURTHER NOTICE that all parties in interest opposed to the Motion or the request for relief contained therein must appear at the Hearing at the time and place set forth above.

PLEASE TAKE FURTHER NOTICE that, at the Hearing, the Court may order the scheduling of a case management conference to consider the efficient administration of the case.

PLEASE TAKE FURTHER NOTICE that if no response or objection is timely filed and served as provided above, the Court may grant the relief requested in the Motion without further notice.

PLEASE TAKE FURTHER NOTICE that the Hearing may be adjourned from time to time without further notice other than an announcement in open court, or a notice of adjournment filed with the Court, of the adjourned date or dates at the hearing or any other further adjourned hearing.

Dated: November 4, 2022
New York, New York

Respectfully submitted,

WHITE & CASE LLP

By: /s/ John K. Cunningham
John K. Cunningham

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