

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re)	
)	
Olinda Star Ltd. (In Provisional Liquidation),)	Case No. 20-10712 (MG)
)	
Debtor in a Foreign Proceeding. ¹)	Chapter 15

**ORDER PURSUANT TO FEDERAL RULES OF BANKRUPTCY PROCEDURE
2002(M) AND (Q) AND 9007 SCHEDULING EVIDENTIARY HEARING AND
APPROVING FORM AND MANNER OF SERVICE OF NOTICE**

Upon the Petitioner's *Application Pursuant to Federal Rules of Bankruptcy Procedure 2002(m) and (q) and 9007 for Order Scheduling Evidentiary Hearing and Approving Form and Manner of Service of Notice* (the "Application"),² requesting, in her capacity as the duly-authorized Foreign Representative of the BVI Proceeding of the Debtor, the entry of this order (this "Order") (i) scheduling the Recognition Hearing on the relief sought in the Petitions, (ii) scheduling the Objection Deadline; (iii) approving the Notice Procedures, including the form of Recognition Hearing Notice; (iv) granting related relief as provided in the Application; and (v) granting such other and further relief as the Court deems just and proper; and the Court having considered the Application; and the Court having found good cause for granting the relief requested therein; and the Court having found that the Court has jurisdiction to consider the Application and the relief requested therein pursuant to sections 157 and 1334 of title 28 of the United States Code and the Amended Standing Order of Reference dated January 31, 2012, Reference M-431, In re Standing Order of Reference Re: Title 11, 12 Misc. 00032 (S.D.N.Y.

¹ The Debtor in this Chapter 15 case, and the last four identifying digits of the tax number of the jurisdiction in which it pays taxes, is Olinda Star Ltd. (in Provisional Liquidation) (BVI – 9761).

² Capitalized terms used but not otherwise defined shall have the meanings ascribed to them in the Application.

Feb. 1, 2012) (Preska, C.J.); and the Court having found that this is a core proceeding pursuant to section 157(b)(2)(P) of title 28 of the United States Code; and the Court having found that venue of this proceeding is proper before this Court pursuant to sections 1409 and 1410 of title 28 of the United States Code; and the Court having found adequate and sufficient notice of the Application having been provided; and no other or further notice being required; it is hereby

ORDERED, that the Recognition Hearing shall be held before this Court in Room 523 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, March 30, 2020 at 2:00 p.m. (ET); and it is further

ORDERED that the Objection Deadline shall be March 23, 2020 at 5:00 p.m. (ET); and it is further

ORDERED, that the Notice Procedures set forth in the Application constitute due and sufficient notice of the Petitions and the relief requested therein, and are hereby approved; and it is further

ORDERED, that the form of Recognition Hearing Notice annexed hereto as Exhibit 1 is hereby approved; and it is further

ORDERED, that the notice requirements set forth in section 1514(c) of the Bankruptcy Code are inapplicable in the context of these Chapter 15 Cases or, to the extent applicable, are hereby waived; and it is further

ORDERED, that copies of Notice Documents shall be served upon the Chapter 15 Notice Parties in the manner set forth in the Application on or before March 10, 2020; and it is further

ORDERED, that copies of the Notice Documents shall be provided to Wilmington Trust with instructions to forward the Notice Documents on behalf of the Petitioner to DTC and to instruct DTC to disseminate the same according to DTC's customary practices; and it is further

ORDERED, that the Petitioner shall cause the Recognition Hearing Notice to be published in the national edition of the New York Times; and it is further

ORDERED, that responses or objections, if any, to the Petitions be made in writing and set forth the basis therefor, and such responses or objections must be (i) filed electronically with the Court on the Court's electronic case filing system in accordance with and except as provided in General Order M-399 and the Court's Procedures for the Filing, Signing and Verification of Documents by Electronic Means (copies of each of which may be viewed on the Court's website at www.nysb.uscourts.gov) (and otherwise, on a USB flash drive, preferably in Portable Document Format (PDF) or Microsoft Word, which USB flash drive shall be sent to the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004-1408), and a hard copy of such response or objection to be sent to the Chambers of the Honorable Martin Glenn, United States Bankruptcy Judge, and (ii) served upon White & Case LLP, 1221 Avenue of the Americas New York, New York 10020-1095 (Attn: John K. Cunningham, Esq. and Thomas E. MacWright, Esq.), counsel to the Petitioner; and it is further

ORDERED, that service pursuant to this Order shall be good and sufficient service and adequate notice of the filing of the Petitions and the Recognition Hearing.

IT IS SO ORDERED.

Dated: March 10, 2020
New York, New York

/s/ Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

Exhibit 1

Recognition Hearing Notice

WHITE & CASE LLP
1221 Avenue of the Americas
New York, New York 10020-1095
(212) 819-8200
John K. Cunningham
Thomas E. MacWright
Samuel P. Hershey

111 South Wacker Drive
Chicago, IL 60606
(312) 881-5400
Jason N. Zakia (*pro hac vice pending*)

Southeast Financial Center
200 South Biscayne Blvd., Suite 4900
Miami, Florida 33131
(305) 371-2700
Richard S. Kebrdle (*pro hac vice pending*)

*Attorneys for Eleanor Fisher,
as Petitioner and Foreign Representative*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re)	
)	Case No. 20-10712 (MG)
Olinda Star Ltd. (In Provisional Liquidation),)	
)	
Debtor in a Foreign Proceeding. ¹)	Chapter 15
_____)	

**NOTICE OF FILING AND HEARING ON PETITION UNDER CHAPTER 15
OF THE UNITED STATES BANKRUPTCY CODE AND
MOTION FOR RELATED RELIEF**

PLEASE TAKE NOTICE that on March 6, 2020, Eleanor Fisher (the “Petitioner” or the “Foreign Representative”), in her capacity as the duly-authorized foreign representative (as such term is defined in section 101(24) of title 11 of the United States Code, 11 U.S.C. §§ 101-

¹ The Debtor in this Chapter 15 case, and the last four identifying digits of the tax number of the jurisdiction in which it pays taxes, is Olinda Star Ltd. (in Provisional Liquidation) (BVI – 9761).

1532 (the “Bankruptcy Code”) of the BVI Proceeding (as defined below) of Olinda Star Ltd. (“Olinda” or the “Debtor”), commenced the above-captioned case under chapter 15 of the Bankruptcy Code with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”)² in furtherance of the provisional liquidation proceeding (the “BVI Proceeding”) of the Debtor pending before the BVI Commercial Court (the “BVI Court”) pursuant to section 170 of the BVI Insolvency Act, 2003 (the “BVI Act”) of the laws of the British Virgin Islands (the “BVI”).

PLEASE TAKE FURTHER NOTICE that, among other things, the Petitioner seeks the entry of an order: (i) granting recognition of the BVI Proceeding pursuant to section 1517 of the Bankruptcy Code as the “foreign main proceeding” (as defined in section 1502(4) of the Bankruptcy Code) of the Debtor, and all relief included therewith as provided in section 1520 of the Bankruptcy Code; (ii) recognizing the Petitioner as the “foreign representative” (as defined in section 101(24) of the Bankruptcy Code) of the BVI Proceeding for the Debtor for purposes of this Chapter 15 Case; and (iii) granting such other and further relief as the Court deems just and proper.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled an evidentiary hearing (the “Recognition Hearing”) to consider the relief requested in the Verified Petition for **March 30, 2020 at 2:00 p.m. (New York Time)** in Room 523 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York.

² The Foreign Representative commenced this Chapter 15 Case with respect to the Debtor by filing the *Petitioner’s Declaration and Verified Petition for Recognition of the Brazilian RJ BVI Proceeding and Motion for Order Granting Related Relief Pursuant to 11 U.S.C. §§ 105(A), 1507(A), 1515, 1517, and 1520 1521(A), and 1525(A)* (the “Verified Petition”) [ECF No. 2] and the form of voluntary petition (the “Form of Voluntary Petition”) [ECF No. 1] filed concurrently therewith.

PLEASE TAKE FURTHER NOTICE that copies of the Verified Petition and all accompanying documentation are available to parties in interest on the Bankruptcy Court's Electronic Case Filing System, which can be accessed from the Bankruptcy Court's website at <http://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document) or upon written request to the Petitioner's counsel (including by facsimile or e-mail) addressed to:

White & Case LLP	or	jcunningham@whitecase.com
1221 Avenue of the Americas		tmacwright@whitecase.com
New York, New York 10020-1095		
Telephone:(212) 819-8200		
Facsimile: (212) 354-8113		

Attn: John K. Cunningham, Esq. and Thomas E. MacWright, Esq.

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a response or objection to the Verified Petition or the relief requested therein must do so in writing and in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules for the United States Bankruptcy Court for the Southern District of New York, setting forth the basis therefor, which response or objection must be filed electronically with the Court on the Court's electronic case filing system in accordance with and except as provided in General Order M-399 and the Court's Procedures for the Filing, Signing and Verification of Documents by Electronic Means (copies of each of which may be viewed on the Court's website at www.nysb.uscourts.gov) (and otherwise, on a USB drive, preferably in Portable Document Format (PDF) or Microsoft Word, which USB drive shall be sent to the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004-1408). A hard copy of any response or objection shall be sent to the Chambers of the Honorable Martin Glenn, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408 and served upon White & Case LLP (Attn: John K. Cunningham, Esq. and Thomas E. MacWright, Esq.), counsel

to the Petitioner, so as to be received no later than **March 23, 2020 at 5:00 p.m. (New York Time)**).

PLEASE TAKE FURTHER NOTICE that all parties in interest opposed to the Verified Petition or the request for relief contained therein must appear at the Recognition Hearing at the time and place set forth above.

PLEASE TAKE FURTHER NOTICE that, at the Recognition Hearing, the Court may order the scheduling of a case management conference to consider the efficient administration of the case.

PLEASE TAKE FURTHER NOTICE that if no response or objection is timely filed and served as provided above, the Court may grant the relief requested in the Verified Petition without further notice.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court, or a notice of adjournment filed with the Court, of the adjourned date or dates at the hearing or any other further adjourned hearing.

[Remainder of page intentionally left blank.]

Dated: March 6, 2020
New York, New York

Respectfully submitted,

WHITE & CASE LLP

By: /s/ John K. Cunningham
John K. Cunningham

WHITE & CASE LLP
1221 Avenue of the Americas
New York, New York 10020-1095
(212) 819-8200
John K. Cunningham
Thomas E. MacWright
Samuel P. Hershey

111 South Wacker Drive
Chicago, IL 60606
(312) 881-5400
Jason N. Zakia (*pro hac vice pending*)

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(305) 371-2700
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*Attorneys for Eleanor Fisher,
as Petitioner and Foreign Representative*