

OFFICERS' CERTIFICATE OF

OLINDA STAR LTD (IN PROVISIONAL LIQUIDATION) (THE COMPANY)

December __, 2019

Reference is made to (i) that certain Indenture (the "Participating Notes Indenture") dated 18 December 2019 among Constellation Oil Services Holding S.A., a public limited liability company (*société anonyme*) incorporated under the laws of the Grand Duchy of Luxembourg having its registered office at 8-10, Avenue de la Gare, L-1610 Luxembourg and registered with the Luxembourg Trade and Companies Register under number B163424 (the "Issuer"), the subsidiary guarantors from time to time party thereto and Wilmington Trust, National Association, as trustee (the "Trustee"), governing the Issuer's 10.00% PIK / Cash Senior Secured Notes due 2024 (the "Participating Notes"), (ii) that certain Indenture (the "Stub Notes Indenture"), dated 18 December 2019, among the Issuer, the subsidiary guarantors from time to time party thereto and the Trustee, governing the Issuer's 10.00% PIK / Cash Senior Secured Second Lien Notes due 2024 (the "Stub Second Lien Notes") and 10.00% PIK / Cash Senior Secured Third Lien Notes due 2024 (the "Stub Third Lien Notes"), (iii) that certain Indenture (the "Non-Participating Notes Indenture"), dated 18 December 2019, among the Issuer, the subsidiary guarantors from time to time party thereto and the Trustee, governing the Issuer's 10.00% PIK / Cash Senior Secured Fourth Lien Notes due 2024 (the "Fourth Lien Notes") and (iv) that certain Indenture (the "Unsecured Notes Indenture" and, collectively with the Participating Notes Indenture, the Stub Notes Indenture and the Non-Participating Notes Indenture, the "Indentures" and each, an "Indenture"), dated 18 December 2019, among the Issuer, Constellation Overseas Ltd., as guarantor, and the Trustee, governing the Issuer's 6.25% PIK Notes due 2030 (the "Unsecured Notes" collectively with the Participating Notes, the Stub Second Lien Notes, the Stub Third Lien Notes and the Fourth Lien Notes, the "Notes"). Capitalized terms used herein but not defined herein shall have the same meaning ascribed to such term in the applicable Indenture. The undersigned, being a duly appointed and acting director of the Company hereby certifies as follows:

(a) Attached hereto as Exhibit A is a true and complete copy of the Certificate of Incorporation of the Company.

(b) Attached hereto as Exhibit B is a true, correct and complete copy of the resolutions duly adopted by the Board of Directors of the Company on December __, 2019 relating to (i) the issue, offer and sale of the Notes, (ii) the execution of the accession to each Indenture [and intercreditor agreement], and (iii) the execution of any other document necessary to carry out the transactions contemplated thereby. Such resolutions have not in any way been amended, modified, revoked or rescinded, have been in full force and effect since their adoption to and including the date hereof, and are now in full force and effect.

(c) Attached hereto as Exhibit C is a true and complete copy of the Memorandum and Articles of Association of the Company which have not been amended since 12 April 2010, and, since such date, no action has been taken by the Issuer in contemplation of filing any such amendment.

(d) Attached hereto as Exhibit D is a true and complete copy of the Certificate of Good Standing of the Company dated December 23, 2019.

[Remainder of page intentionally blank]

IN WITNESS WHEREOF, we have hereunto set our hand as of the date first written above.

OLINDA STAR LTD (IN PROVISIONAL LIQUIDATION)

By: _____

Name:

Title:

(Signature Page to Olinda Star Officers' Certificate)

Exhibit A

Exhibit B

Exhibit C

Exhibit D