

**ALL DEPOSITORIES, NOMINEES, BROKERS, AND OTHERS:
PLEASE FACILITATE THE TRANSMISSION OF THIS NOTICE
TO ALL BENEFICIAL OWNERS**

**NOTICE OF APPROVAL OF OLINDA SCHEME
to the holders of the below listed notes (the “Notes”) Issued by
Constellation Oil Services Holding S.A. (the “Company”)**

SECURITIES*	144A CUSIP / ISIN**	REG S CUSIP / ISIN**
10.00% PIK / Cash Senior Secured Notes due 2024	21038M AA1 / US21038MAA18	L1965H AA8 / USL1965HAA88
10.00% PIK / Cash Senior Secured Third Lien Notes due 2024	21038M AC7 / US21038MAC73	L1965H AC4 / USL1965HAC45
10.00% PIK / Cash Senior Secured Fourth Lien Notes due 2024	21038M AD5 / US21038MAD56	L1965H AD2 / USL1965HAD28

February 6, 2020

Reference is made to those certain indentures, each dated as of December 18, 2019 (as amended, modified and supplemented from time to time, the “Indentures”), by and between the Company, as issuer, the guarantors from time to time party thereto, and Wilmington Trust, National Association, as Trustee. On December 13, 2019, Olinda Star Ltd. (In Provisional Liquidation) (“Olinda”), a subsidiary of the Company, filed an application in respect of a scheme of arrangement (the “Scheme”) in the Eastern Caribbean Supreme Court in the High Court of Justice of the Virgin Islands, Commercial Division (the “BVI Court”) under claim number BVIHC (COM) 211 of 2018.

As previously notified to scheme creditors, on December 20, 2019, the BVI Court entered an order (the “Convening Directions Order”) ordering, *inter alia*, that Olinda may convene a meeting (the “Scheme Meeting”) of its scheme creditors (which are holders of the escrow position identified by CUSIP Nos. 747ESCAA9 and L78ESCAA5). Following an adjournment of the Scheme Meeting which was previously notified to scheme creditors on January 15, 2020, the Scheme Meeting was held on February 6, 2020 at 1:00 p.m. (New York time) at the offices of White & Case LLP, 1221 6th Avenue, New York, New York 10020. At the Scheme Meeting, 100% of the scheme creditors present or voting by proxy voted to approve the Scheme. A hearing (the “Sanction Hearing”) is scheduled to be held on February 25, 2020 before the BVI Court at which Olinda will request that the BVI Court “sanction” (i.e. approve) the Scheme. Any interested person may appear at the Sanction Hearing.

To the extent you have any questions please contact Eleanor Fisher, in her capacity as Scheme administrator, and Cassandra Ronaldson by email at eleanor.fisher@ky.ey.com and cronaldson@kalooadvisors.com (please reference “Olinda Scheme” in the subject line).

CONSTELLATION OIL SERVICES HOLDING S.A

* Including the Escrow Position relating to the Company’s 9.00% Cash / 0.50% PIK Senior Secured Notes due 2024 (CUSIP Nos. 747ESCAA9 / L78ESCAA5).

** The CUSIP/ISIN numbers appearing herein are included solely for the convenience of the Holders. Neither the Trustee nor the Company are responsible for the selection or use of CUSIP/ISIN numbers, or for the accuracy or correctness of CUSIP/ISIN numbers printed on any Notes or as indicated in this notice.